

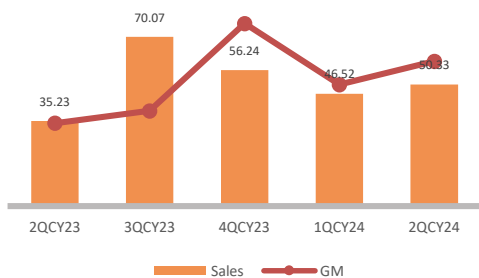
FFBL Result Review - 2QCY24



Thursday, July 25, 2024

Rupees' millions	2QCY24	2QCY23	YoY	1HCY24	1HCY23	YoY
Net Sales	50,332	35,235	42.8% ▲	96,856	66,758	45.1% ▲
Cost of Sales	-39,000	-30,689	27.1% ▲	-76,748	-59,967	28.0% ▲
Gross Profit	11,332	4,546	149.3% ▲	20,108	6,790	196.1% ▲
SG&A Expenses	-2,587	-1,890	36.9% ▲	-5,379	-2,850	88.7% ▲
Other Expenses	-1,039	-349	197.6% ▲	-1,832	-5,133	64.3% ▼
Operating Profit	7,706	2,307	234.1% ▲	12,897	-1,193	1181.3% ▲
Other Income	4,659	2,541	83.4% ▲	8,684	3,439	152.5% ▲
Finance Cost	-1,102	-2,837	61.1% ▼	-2,122	-5,325	60.1% ▼
Profit Before Taxation	11,263	2,010	460.2% ▲	19,459	-3,079	532.0% ▲
Taxation	-5,009	-1,531	227.1% ▲	-8,899	-1,871	375.6% ▲
Profit After Taxation	6,254	479	1205.5% ▲	10,560	-4,950	313.3% ▲
Earnings Per Share	4.84	0.37	1205.5% ▲	8.18	-3.83	313.3% ▲
Dividend	-	-		-	-	
Bonus	-	-		-	-	
Gross Margin	22.5%	12.9%	9.6% ▲	20.8%	10.17%	10.6% ▲
SG&A Expenses to Sales	-5.1%	-5.4%	0.2% ▼	-5.6%	-4.3%	1.3% ▲
Other Income to Sales	9.3%	7.2%	2.0% ▲	9.0%	5.2%	3.8% ▲
Ex. Gain / (Loss) to Sales	-5.1%	-5.4%	0.2% ▼	-5.6%	-4.3%	1.3% ▲
Effective Taxation	-44.5%	-76.2%	31.7% ▼	-45.7%	60.8%	15.0% ▼
Net Margin	12.4%	1.4%	11.1% ▲	10.9%	-7.4%	18.3% ▲

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

